

Code	LPB
Company name	Lien Viet Post Joint Stock Commercial Bank
Date	12/29/2020
Subject	Result of Public Offering of bonds (phase 2)

Content:

Lien Viet Post Joint Stock Commercial Bank announces the result of public offering of bonds (phase 2) as follows:

I. Information on public offering of bonds:

1. Issuer: Lien Viet Post Joint Stock Commercial Bank (LienVietPostBank)
2. Bond name: LPB7Y202002 bond and LPB10Y202005 bond
3. Bond type: non-convertible, unsecured bond, no warrants
4. Par value: VND 10,000,000/bond
5. Bond term:
 - LPB7Y202002 bond: 07 years
 - LPB10Y202005 bond: 10 years.
6. Interest payment term: Once every 12 months
7. Interest rate:
 - LPB7Y202002 bond:
 - For the first two interest periods = reference interest rate + range 2.3%/year;
 - For the next interest periods = reference interest rate + range 3.3%/year.
 - LPB10Y202005 bond:
 - For the first interest period (05 years) = reference interest rate + range 2.6%/year;
 - For the next interest periods = reference interest rate + range 3.6%/year.

2. Institutional investors Of which:									
- Local investors	10,000,000		25,828	25,828	2	2	-	-	97.31
- Foreign investors	10,000,000		-	-	-	-	-	-	-
Total		26,541	26,541	26,541	7	7	-	-	100.00

V. Summary result:

1. Total distributed volume: 70,113 bonds (accounting for 100% total bonds to be offered)
2. Total proceeds from the offering: VND 701,130,000,000
3. Total expense: VND 1,000,000,000
4. Total net revenue from the offering: VND 700,130,000,000.

VI. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the public offering (September 30, 2020)	After the public offering (the end of December 28, 2020)
Total liabilities	198,213,147	209,963,147
Total share capital	13,765,259	13,765,259
Ratio of Liabilities to Total share capital	14.40	14.60

Of which, the total value of bonds owned by foreign investors after the public offering: 0 VND (accounting for 0% of total value of outstanding bonds).