

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	12/29/2020
Subject	Result of Public Offering of CIIB2024009 bond

Content:

Hochiminh City Infrastructure Investment Joint Stock Company announces the result of public offering of CIIB2024009 bond as follows:

I. Information on public offering of bonds:

1. Bond name: CIIB20240092 bond
2. Bond type: non-convertible, secured bond, no warrants
3. Bond term: 42 months
4. Interest payment term: Once every three months
5. Interest rate:
 - For the first four interest periods: 10.3%/year; and
 - For the next interest periods: sum of 4.025%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
 - Registered offering volume: 5,000,000 bonds
 - Number of shares to sell directly to investors: none
 - Expected mobilized capital: VND 500,000,000,000
 - Issue date: December 28, 2020
 - Beginning date: December 08, 2020

- Ending date: December 28, 2020
- Time for subscription and payment: from December 08, 2020 to December 08, 2020
- Ending date of bond transfer: within 30 days from the issue date.

II. Underwriter: Techcom Securities Joint Stock Company (TCBS)

III. Distribution agent: Techcom Securities Joint Stock Company (TCBS).

IV. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	5,000,000	5,000,000	5,000,000	1	1	0	0	100.00%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%

Total		5,000,000	5,000,000	5,000,000	1	1	0	0	100.00%
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V. Summary result:

1. Total distributed volume: 5,000,000 shares (accounting for 100% total bonds to be offered)
2. Total proceeds from the offering: VND 500,000,000,000
3. Total expense: VND0.
4. Total net revenue from the offering: VND 500,000,000,000

VI. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the public offering (September 30, 2020)	After the public offering (the end of December 28, 2020)
Total liabilities	12,432,253,371,085	13,326,129,371,085
Short-term liabilities	6,136,757,606,126	6,136,757,606,126
Long-term liabilities	6,295,495,764,959	7,189,371,764,959
Of which: Bond	6,623,388,000,000	7,517,264,000,000
Total share capital	2,831,681,520,000	2,831,681,520,000
Ratio of Liabilities to Total share capital	439.1%	470.6%

Of which, the total value of bonds owned by foreign investors after the public offering: 0 VND (accounting for 0% of total value of outstanding bonds of CIIB2024009).

