

Name of warrant: VNM.KIS.M.CA.T.06
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the change of listing

Content:

On December 22, 2020, the Hochiminh Stock Exchange issued Decision No.846/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to change the listing as follow:

Issuer:	KIS Viet Nam Securities Corporation
Short name:	KIS
Security type:	covered warrant
Warrant name:	Warrant VNM.KIS.M.CA.T.06
Warrant code:	CVNM2011
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Underlying security:	VNM
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	9 months
Expiration date:	June 11, 2021
Conversion ratio:	16.4069 : 1
Exercise price (exercise index):	109,378. VND
Number of warrants before increase/decrease:	5,000,000
Number of warrants increased/decreased:	5,000,000
Total number of warrants after increase/decrease:	10,000,000
Effective date of change:	December 24, 2020
Official trading date:	December 24, 2020
Reason of change:	Additional offering of covered warrants