

**Name of warrant** TCB/8M/SSI/C/EU/Cash-09  
**Company name** Sai Gon Securities Incorporation  
**Subject** Decision on the listing of covered warrant

Content:

On December 16, 2020, the Hochiminh Stock Exchange issued Decision No.831/QD-SGDHCM to allow Sai Gon Securities Incorporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Sai Gon Securities Incorporation  
2. Short name: SSI  
3. Charter capital: 6,029,456,130,000 VND  
4. Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant TCB/8M/SSI/C/EU/Cash-09  
3. Warrant code: CTCB2012  
4. ISIN code: VNOCTCB20125  
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank  
6. Underlying security: TCB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 8 months  
11. Expiration date: July 30, 2021  
12. Conversion ratio: 1 : 1  
13. Exercise price (exercise index): 22,000. VND  
14. Quantity of the warrants registered for listing: 5,000,000 warrants  
15. Official trading date: December 18, 2020