

**Code** TCH  
**Company name** Hoang Huy Investment Financial Services Joint Stock Company  
**Date** 12/16/2020  
**Subject** Board resolution on converting bonds into shares

**Content:**

On June 16, 2020, the Board of Directors of Hoang Huy Investment Financial Services Joint Stock Company approved the plan for converting a part of the shares which were issued on March 22, 2019 into shares as proposed by Shinhan-Core Trend Global Fund 1 and Valuesystem Protect Optimus Private Investment Fund as follows:

- Issuer: Hoang Huy Investment Financial Services Joint Stock Company
- Stock type: common stock
- Par value: 10,000 dong
- Estimated issue date: Quarter I/2021

No.	Bondholder	Owning volume (bond)	Converted volume (bond)	Number of shares converted from bonds (share)
1	SHINHAN-CORE TREND GLOBAL FUND 1	287,613	168,253	10,166,340
2	Valuesystem Protect Optimus Private Investment Fund	311,195	182,049	10,999,930
	Total	598,808	350,302	21,166,270

- Number of issued bonds: 598,808 bonds
- Value of issued bonds: 598,808,000,000 dong
- Bond term: 03 years
- Number of bonds registered for conversion: 350,302 bonds
- Par value of bonds: 1,000,000 dong
- Total value of bonds registered for conversion (value at par value): 350,302,000,000 dong

- Conversion price after adjustment: 16,550 dongs/share
- Number of shares additionally issued: 21,166,270 shares
- Subjects of the share issue: SHINHAN-CORE TREND GLOBAL FUND 1 and Valuesystem Protect Optimus Private Investment Fund
- Issue method: private placement
- Number of shares before the private placement: 362,994,014 shares
- Number of shares after the private placement: 384,160,284 shares
- Estimated trading date for the new shares : in Quarter I/2021.