

Code	CTF
Company name	City Auto Corporation
Date	12/18/2020
Subject	Record date for implementing rights

Content:

On December 17, 2020, the Hochiminh Stock Exchange issued Announcement No.2085/TB-SGDHCM about the record date of City Auto Corporation as follows:

- Ex-right date: December 25, 2020
- Record date: December 28, 2020
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share.)
 - Expected issue volume: 22,769,984 shares
 - Issuing price: 10,000 dongs/share
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The shares refused to buy (if any) will be decided by the Board of Directors.
 - For example: At the record date, the shareholder A owns 83 shares. With 2:1 performing ratio, the shareholder A will purchase: $83 / 2 * 1 = 41.5$ shares. According to rounding policy, the shareholder A purchases 41 new shares. The fractional shares of 0.5 share.
 - Regulation on rights transfer:
 - Time for rights transference: from January 04, 2021 to January 20, 2021
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from January 04, 2021 to January 25, 2021
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at City Auto Corporation.
 - Bank for blocking depository money:
 - Account holder: City Auto Corporation
 - Account number: 1015845136
 - Bank: SHBank – Ho Chi Minh Branch.

