

Code VDP
Company name Vidipha Central Pharmaceutical Joint - Stock Company
Date 12/18/2020
Subject Result of private placement

Content:

Vidipha Central Pharmaceutical Joint - Stock Company has reported the result of private placement as follows:

I. Information on stock:

1. Stock name: Stock of Vidipha Central Pharmaceutical Joint - Stock Company
2. Stock type: common share
3. Par value: VND10,000/ share
4. Offering volume: 3,300,000 shares
5. Total expected mobilized capital: VND107,976,000,000.
6. Beginning date of the private placement: December 11, 2020
7. Ending date of the private placement: December 18, 2020

II. Result:

1. Number of distributed shares: 3,300,000 shares
2. Selling price: VND 32,720/share
3. Total expected mobilized capital: VND107,976,000,000
4. Total expense: VND0
 - Share distribution expense: none
5. Total net proceeds: VND 107,976,000,000.

III. List of investors and holding percentage of investors participating in the private placement

No.	Name of investors	Number of shareholdings before the private placement	Number of shares distributed	Total number of shareholdings after the private placement	Holding percentage after the private placement
1	MITRIPHA CO, LTD	50,000	300,000	350,000	2.18%
2	Nutri – pharma USA CO, LTD		1,500,000	1,500,000	9.33%
3	TRAM BAO KHOA PHARMACEUTICAL CO.,LTD		1,500,000	1,500,000	9.33%

