

Code MSN
Company name MaSan Group Corporation
Date 12/15/2020
Subject Result of the second public offering of bonds

Content:

MaSan Group Corporation announces results of the second public offering of bonds as follows:

1. Information on the second public offering:

- Issuer: MaSan Group Corporation
- Bond name: MSNH2023052 and MSNH2023053
- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Bond term: 36 months from the issuer date
- Interest payment period: once every 06 months
- Interest rate: combined by floating rates and fixed rates.
- Issue volume: 10,000,000 bonds, of which:
 - ✓ MSNH2023052: 5,000,000 bonds
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- Number of bonds directly sold to institutional investors: 0
- Total capital need to be mobilized: VND1,000,000,000,000.
 - ✓ MSNH2023052: VND500 billion
 - ✓ MSNH2023053: VND500 billion
- Issue date: December 14, 2020

- Starting date of offering: November 24, 2020
- Ending date of offering: December 14, 2020
- Subscription time: from November 24, 2020 to December 14, 2020
- Payment time: from November 24, 2020 to December 14, 2020

I. Underwriter: none

II. Distribution agent: Techcom Securities Joint Stock Company

III. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of shares registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
MSNH2023052									
1. Individual investors Of which:									
- Local investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	5,000,000	18,500,000	4,512,196	4	4	0	487,804	90.24%

- Foreign investors	100,000	5,000,000	2,000,000	487,804	1	1	0	4,512,196	9.76%
Total		5,000,000	20,500,000	5,000,000	5	5	0	0	100.00%
MSNH2023053									
1. Individual investors Of which:									
- Local investors	100,000	5,000,000	600,000	123,203	1	1	0	4,876,797	2.46%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	5,000,000	23,750,000	4,876,797	6	6	0	123,203	97.54%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
Total		5,000,000	24,350,000	5,000,000	7	7	0	0	100.00%

IV. Summary result:

1. Total distributed volume: 10,000,000 shares (100% of total issued volume).

Of which:

- ✓ MSNH2023052: 5,000,000 bonds
- ✓ MSNH2023053: 5,000,000 bonds

2. Total proceeds from the offering: VND1,000,000,000,000
3. Total expense: VND0.
4. Total net revenue from the offering: VND1,000,000,000,000

V. Capital structure of the issuer after the offering:

Unit: VND

Item	Before the public offering (September 30, 2020)	After the public offering (the end of December 14, 2020)
Total liabilities	24,841,286,153,553	26,183,473,535,259
Short-term liabilities	7,147,839,957,799	6,427,980,935,402
Long-term liabilities	17,693,446,195,754	19,755,492,599,857
<i>Of which: Bond</i>	<i>15,500,000,000,000</i>	<i>17,100,000,000,000</i>
Total share capital	11,746,832,460,000	11,746,832,460,000
Ratio of Liabilities to Total share capital	211.5%	222.9%