

**Name of warrant:** HPG.KIS.M.CA.T.09

**Company name:** KIS Viet Nam Securities Corporation

**Subject:** Certificate for Additional Offering of Covered Warrant

**Content:**

KIS Viet Nam Securities Corporation announces the Certificate for Additional Offering of Covered Warrant as follows:

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|---|--|
| 1. Name of warrant:                         | Warrant HPG.KIS.M.CA.T.09  |
| 2. Code of underlying security:             | HPG  |
| 3. Issuer of underlying security:           | Hoa Phat Group Joint Stock Company   |
| 4. Additional offering volume:              | 3,000,000  |
| 5. Conversion ratio:                        | 4 : 1  |
| 6. Warrant type (call/ put):                | Call   |
| 7. Warrant style:                           | European-style   |
| 8. Payment method for exercise of warrants: | cash   |
| 9. Expiration date                          | May 14, 2021   |
| 10. Depository bank of collateral:          | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -<br>Nam Ky Khoi Nghia Branch |

