

Name of warrant	CKDH01MBS20CE
Company name	MB Securities Joint Stock Company
Date	12/15/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: M-3-7 Floor, No.03 Lieu Giai, Lieu Giai ward, Ba Dinh district, Ha Noi city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CKDH01MBS20CE
- Underlying security: KDH
- Issuer of the underlying security: Khang Dien House Trading and Investment Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 4 months
- Expiration date: April 09, 2021
- Conversion ratio: 2:1
- Exercise price: 26,500 VND
- Value of collateral: 2,400,000,000 VND

2. Information on the offering:

- Start date of offering: December 10, 2020
- End date of distribution: December 10, 2020
- Time of subscription: from December 10, 2020 to December 10, 2020
- Payment date for warrant purchase: December 10, 2020
- End date of warrant transfer: December 10, 2020

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,180	2,000,000	60,400	60,400	12	12	1,930,600	3.02000%
- Local investors	2,180	2,000,000	60,400	60,400	12	12	1,930,600	3.02000%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	2,180	2,000,000	60,400	60,400	12	12	1,930,600	3.02000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 60,400 warrants, accounting for 3.02000% of the offered warrants.
2. Total proceeds of the sale of warrants: 131,672,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 131,672,000 VND.