

<b>Name of warrant</b>	<b>CHPG03MBS20CE</b>
<b>Company name</b>	MB Securities Joint Stock Company
<b>Date</b>	12/15/2020
<b>Subject</b>	Report on the result of covered warrant distribution

**Content:**

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: M-3-7 Floor, No.03 Lieu Giai, Lieu Giai ward, Ba Dinh district, Ha Noi city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant CHPG03MBS20CE
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 5 months
- Expiration date: May 10, 2021
- Conversion ratio: 2:1
- Exercise price: 36,500 VND
- Value of collateral: 5,800,000,000 VND

## 2. Information on the offering:

- Start date of offering: December 10, 2020
- End date of distribution: December 10, 2020
- Time of subscription: from December 10, 2020 to December 10, 2020
- Payment date for warrant purchase: December 10, 2020
- End date of warrant transfer: December 10, 2020

## II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,350	3,000,000	265,730	265,730	35	35	2,734,270	8.85767%
- Local investors	3,350	3,000,000	265,730	265,730	35	35	2,734,270	8.85767%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total	3,350	3,000,000	265,730	265,730	35	35	2,734,270	8.85767%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 265,730 warrants, accounting for 8.85767% of the offered warrants.
2. Total proceeds of the sale of warrants: 890,195,500 VND
3. Total expenses: 0 VND
4. Net proceeds: 890,195,500 VND.