

Code	CTF
Company name	City Auto Corporation
Date	12/10/2020
Subject	Record date for implementing rights

Content:

On December 09, 2020, City Auto Corporation announces the record date as follows:

- Record date: December 28, 2020
 - 1) Reason & Purpose: to implement rights to buy shares.
 - 2) Content:
- Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
- Expected issue volume: 22,769,984 shares
- Issuing price: 10,000 dong/share
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
- For example: At the record date, the shareholder A owns 83 shares. With 2:1 performing ratio, the shareholder A will purchase: $83 * 1/2 = 41.5$ shares. According to rounding policy, the shareholder A purchases 41 new shares and the fractional shares of 0.5 shares.
- Regulation on rights transfer:
 - Time for rights transference: from January 01, 2021 to January 20, 2021
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from January 01, 2021 to January 25, 2021
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at City Auto Corporation.
- Bank for blocking depository money:
 - Account holder: City Auto Corporation
 - Account number: 1015845136
 - Bank: SHBank – Ho Chi Minh Branch.