

Code VGC
Company name Viglacera Corporation - JSC
Date 12/08/2020
Subject Report on the use of proceeds from public offering

Content:

Viglacera Corporation - JSC has announced the use of proceeds from the public offering as follows:

I. Result of public offering:

1. Name of stock: Viglacera Corporation - JSC
2. Stock type: common stock
3. Par value: VND 10,000/share
4. Beginning price: VND 12,300/share
5. Offering volume: 120,000,000 shares
6. Expected mobilized capital: VND 1,476,000,000,000
7. Total proceeds from the offering: VND 1,941,053,400,000
8. Total expenses: VND 22,869,026,000
9. Total net revenue: VND 1,918,184,374,000
10. Beginning date: April 21, 2017
11. Ending date: June 08, 2017.

II. Plan for the use of proceeds from the public offering:

Unit: VND

No.	Purpose of using capital	Plan according to the prospectus	Offering result and plan for using capital in the Board resolution No.31 dated March 14, 2017 and the BOD resolution No.70	The use of capital until 12/05/2020	
				Used amount	Unused amount

			dated June 14, 2017		
I	The proceeds from auction according to the beginning price	1,476,000,000,000	1,476,000,000,000	1,476,000,000,000	-
1	To invest in Viglacera My Xuan Factory project in My Xuan A Industrial zone, Tan Thanh District, Ba Ria – Vung Tau Province.	292,000,000,000	292,000,000,000	292,000,000,000	-
2	To invest in construction and business in infrastructure of Dong Van IV Industrial zone (phase 2) project in Kim Bang District, Ha Nam Province.	154,200,000,000	154,200,000,000	154,200,000,000	-
3	To invest in construction and business in infrastructure of Yen Phong I Industrial zone project in Yen Phong District, Bac Ninh Province.	691,690,000,000	691,690,000,000	691,690,000,000	-

4	To invest in construction a production line of super white float glass project in Ba Ria – Vung Tau.	310,000,000,000	310,000,000,000	310,000,000,000	-
5	To supplement its working capital	28,110,000,000	28,110,000,000	28,110,000,000	-
II	Real proceeds increase compared to the beginning price		442,184,374,000	442,184,374,000	-
1	To invest in the projects in Cuba		320,000,000,000	320,000,000,000	-
2	To invest in construction of technical infrastructure for Service Areas, Workers Housing of Dong Van IV Industrial zone project in Kim Bang District, Ha Nam Province.		50,000,000,000	50,000,000,000	
3	To supplement its working capital		72,184,374,000	72,184,374,000	-
	Total	1,476,000,000,000	1,918,184,374,000	1,918,184,374,000	-

- Changes, adjustment and reason for adjusting:

Viglacera Corporation – JSC changed compared to the initial using plan due to:

- Actual net proceeds from the issuance increased compared to the auction beginning price: VND 442,184,374,000.
- Based on the actual situation when implementing investment projects and the actual use of capital of the company