

Warrant name: HDB.KIS.M.CA.T.04  
 Company name KIS Viet Nam Securities Corporation  
 Subject Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CHDB2007
Name (code) of underlying security:	HDB
Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Ba
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	April 27, 2021
Adjustment date:	November 27, 2020
Reason:	Ho Chi Minh City Development Joint Stock Commercial Bank makes the stock dividend payment

Old exercise price	(1)	21,363 VND
Old conversion ratio	(2)	3.8462 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	25,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	20,091 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	16,831 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.0304 : 1

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