

Name of warrant: HDB.KIS.M.CA.T.04

Company name: KIS Viet Nam Securities Corporation

Subject: Certificate for Additional Offering of Covered Warrant

Content:

KIS Viet Nam Securities Corporation announces the Certificate for Additional Offering of Covered Warrant as follows:

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| 1. Name of warrant: | Warrant HDB.KIS.M.CA.T.04 |
| 2. Code of underlying security: | HDB |
| 3. Issuer of underlying security: | Ho Chi Minh City Development Joint Stock Commercial Bank |
| 4. Additional offering volume: | 3,000,000 |
| 5. Conversion ratio: | 3.8462 : 1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Expiration date | April 27, 2021 |
| 10. Depository bank of collateral: | BIDV - Nam Ky Khoi Nghia Branch |

