

Name of warrant HDB.KIS.M.CA.T.04
Company name KIS Viet Nam Securities Corporation
Subject Notice of additional issue of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the additional issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant HDB.KIS.M.CA.T.04
Warrant code:	CHDB2007
Name (code) of underlying security:	HDB
Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	Nov 20, 2020
Expiration date:	Apr 27, 2021
Conversion ratio:	3.8462:1
Exercise price (exercise index):	21,363
Value of collateral:	3,400,000,000 VND
5. Quantity of warrants registered for offering:	3,000,000
6. Issue price:	1,670 VND
7. Minimum subscription quantity:	10,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 15:00 to 17:00 Nov 20, 2020
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of KIS and via KIS's website
11. Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch