

Code	SSI
Company name	SSI Securities Corporation
Date	11/20/2020
Subject	Content to collect shareholders' opinions in writing

Content:

According to the Board resolution dated November 19, 2020, the Board of Directors of SSI Securities Corporation approved the content to collect shareholders' opinions in writing with the following details:

1. Purpose to collect shareholders' opinions: to submit to the General Meeting of Shareholders to approve the adjustment of planning stock issuance under ESOP in 2020 and extending the convertible bond issued in 2018.
2. Content to collect shareholders' opinions in writing:
 - 2.1 The adjustment of planning stock issuance under ESOP in 2020:
 - Issue volume adjusting: maximum 9,500,000 shares; Of which:
 - New issue: 7,500,000 shares approved by the General Meeting of Shareholders (Resolution No.01/2020/NQ-ĐHĐCĐ).
 - Using treasury shares: 2,000,000 shares.
 - Execution time adjusting: 2020 and Quarter 1/2021
 - 2.2 Extending the convertible bond issued in 2018: Extending the convertible bond issuance dated February 09, 2018 according to the Resolution No.01/2018/NQ-ĐHĐCĐ dated January 12, 2018:
 - Term adjusting: 06 years from the issuance dated February 09, 2018
 - Conversion price adjusting: VND 23,000/share from February 10, 2021 to February 09, 2021.
 - Bond interest adjusting: 03%/year from February 10, 2021.