

Code **LPB**
Company name Lien Viet Post Joint Stock Commercial Bank
Date 11/12/2020
Subject Notice of public offering of bonds

Content:

Lien Viet Post Joint Stock Commercial Bank announces the first public offering of bonds as follows:

1. Information on bond offerings:

- Securities type: non-convertible, unsecured bond, no warrants
- Par value: VND10,000,000/bond
- Total issue volume: 300,000 bonds
 - ✓ Batch 1 – Quarter IV/2020:
 - LPB7Y202001: term: 07 years, 200,000 bonds;
 - LPB10Y202004: term: 10 years, 25,000 bonds.
 - ✓ Batch 2 – Quarter IV/2020 – Quarter I/2021:
 - LPB7Y202002: term: 07 years, 200,000 bonds;
 - LPB10Y202005: term: 10 years, 25,000 bonds.
 - ✓ Batch 3 – Quarter I/2021:
 - LPB7Y202003: term: 07 years, 25,000 bonds.

2. Information on the first public offering:

- Issuer: Lien Viet Post Joint Stock Commercial Bank
- Short name: LIENVIETPOSTBANK
- Address: Floor 1, 3, 4, 5, 6, Thaiholdings Tower, No.210 Tran Quang Khai, Trang Tien ward, Hoan Kiem district, Ha Noi city.
- Bond name: LPB7Y202001 and LPB10Y202004
- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND10,000,000/bond
- Issue volume:
 - LPB7Y202001: 200,000 bonds;
 - LPB10Y202004: 25,000 bonds.

- Number of bonds directly sold to institutional investors (if any): 0 bonds
- Bond term: 01 year
- Total capital need to be mobilized for the first offering: VND2,250,000,000,000.
- Purpose of offering: to raise the long-term and medium-term capital
- Offering price: VND10,000,000/bond
- Subscription time: from November 15, 2020 to November 24, 2020
- Places for subscription: branches and offices of Lien Viet Post Joint Stock Commercial Bank
- Issue agent: Saigon Hanoi Securities Joint Stock Company
- Place for prospectus announcement: the prospectus and relevant documents are posted on websites of the issuer and issue agent.
- Estimated issue date: November 24, 2020
- Bank for blocking depository money:
 - Account holder: Lien Viet Post Joint Stock Commercial Bank
 - Account number: 020088214286
 - Bank: Sai Gon Thuong Tin Commercial Joint Stock Bank – Ha Noi Branch.