

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	11/11/2020
Subject	Result of public offering of bonds

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the result of public offering of bonds as follows:

I. Information on public offering of bonds:

1. Bond name: Bond of Ho Chi Minh City Infrastructure Investment Joint Stock Company
2. Bond code: CII_C_BOND2020
3. Bond type: non-convertible, unsecured bond, without warrants
4. Face value: VND1,000,000/bond
5. Bond term: 05 years
6. Interest payment period: every 6 months from the issue day
7. Interest rate: 11%
8. Offering volume: 1,194,191 bonds
9. Number of bonds directly sold to individual investors (if any): 0 bonds
10. Expected mobilized capital: VND1,194,191,000,000.
11. Issue date: November 02, 2020
12. Beginning date of offering: September 16, 2020
13. Ending date of offering: November 02, 2020
14. Subscription time: from October 09, 2020 to November 02, 2020
15. Payment time: from October 09, 2020 to November 02, 2020

16. Ending date of bond transfer: in December 2020.

II. Underwriter: none

III. Distribution agent: depository members and head office of Ho Chi Minh City Infrastructure Investment Joint Stock Company.

IV. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors Of which:	1,000,000	329,276	59,400	59,400	202	202	0	269,876	0.06%
- Local investors	1,000,000	316,844	56,165	56,165	108	108	0	260,679	0.03%
- Foreign investors	1,000,000	12,432	3,235	3,235	94	94	0	9,197	0.76%
2. Institutional investors Of which:	1,000,000	864,915	334,476	334,476	10	10	0	530,439	38.67%
- Local investors	1,000,000	389,606	316,258	316,258	4	4	0	73,348	81.17%
- Foreign investors	1,000,000	475,309	18,218	18,218	6	6	0	457,091	3.83%
Total		1,194,191	393,876	393,876	212	212	0	800,315	32.98%

V. Summary result of Phase 2 of 2020:

1. Total distributed volume: 393,876 bonds (32.98% of total issued volume)

2. Total proceeds from the offering: VND393,874,905,332
3. Total expense: VND709,600,000
4. Total net proceeds from the offering: VND393,165,305,332

VI. Capital structure of the issuer after the offering:

Unit: VND

Item	Before the public offering	After the public offering (estimated)
Total liabilities	16,115,806,293,159	16,509,682,293,159
<i>Short-term liabilities</i>	<i>3,550,935,690,983</i>	<i>3,550,935,690,983</i>
<i>Long-term liabilities</i>	<i>12,564,870,602,176</i>	<i>12,958,746,602,176</i>
<i>Of which: Bond</i>	<i>0</i>	<i>393,876,000,000</i>
Total share capital	2,831,681,520,000	2,831,681,520,000
Ratio of Liabilities to Total share capital	5.69%	5.83%

Of which, the total value of bonds owned by foreign investors after the public offering: VND21,453,000,000 (5.45% on the outstanding bonds.)