

Code	LPB
Company name	Lien Viet Post Joint Stock Commercial Bank
Date	11/05/2020
Subject	Certificate for a public offering of bonds

Content:

Lien Viet Post Joint Stock Commercial Bank (LPB) received Certificate No.260/GCN-UBCK dated November 04, 2020 by the State Securities Commission of Vietnam regarding the bond public offering of LPB as follows:

1. Issuer: Lien Viet Post Joint Stock Commercial Bank

- Short name: LIENVIETPOSTBANK
- Address: Floor 1, 3, 4, 5, 6, Thaiholdings Tower, No.210 Tran Quang Khai, Trang Tien ward, Hoan Kiem district, Ha Noi city.
- Charter capital: VND9,769,483,190,000.

2. Securities:

- Securities type: non-convertible, unsecured bond, no warrants
- Par value: VND10,000,000/bond
- Total issue volume: 300,000 bonds
 - ✓ Batch 1: 200,000 bonds LPB7Y202001; 25,000 bonds LPB10Y202004;
 - ✓ Batch 1: 25,000 bonds LPB7Y202002; 25,000 bonds LPB10Y202005;
 - ✓ Batch 3: 25,000 bonds LPB7Y202003.
- Total issue value at par value: VND3,000,000,000,000.
- Distribution time:
 - Batch 1: within 90 days from the effective date of the certificate;
 - Batch 2, batch 3: estimated in Quarter IV/2020 and Quarter I/2021.
- Offering method: according to the Company's prospectus.
- Advisory company: Saigon Hanoi Securities Joint Stock Company.