

**Name of warrant** REE-HSC-MET04  
**Company name** Ho Chi Minh City Securities Corporation  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.259/GCN-UBCK dated November 04,2020 to Ho Chi Minh City Securities Corporation as follows:

1. Name of warrant:	Warrant REE-HSC-MET04
2. Code of underlying security:	REE
3. Issuer of underlying security:	Refrigeration Electrical Engineering Corporation
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	4:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch