

Name of warrant	HDB.KIS.M.CA.T.05
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.251/GCN-UBCK dated October 28,2020 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant:	Warrant HDB.KIS.M.CA.T.05
2. Code of underlying security:	HDB
3. Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
4. Quantity of warrants registered for offering:	3,000,000
5. Conversion ratio:	4:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch