

<b>Code</b>	<b>GEG</b>
<b>Company name</b>	Gia Lai Electricity Joint Stock Company
<b>Date</b>	10/30/2020
<b>Subject</b>	Result of public offering

**Content:**

On October 30, 2020, Gia Lai Electricity Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Gia Lai Electricity Joint Stock Company
2. Stock type: common stock
  1. Par value: VND10,000/share
  2. Registered offering volume: 50,972,919 shares
  3. Estimated mobilized capital: VND 509,729,190,000
  4. Beginning date: September 10, 2020
  5. Record date: September 21, 2020
  6. Ending date: October 29, 2020
  7. Registration date:
    - For existing shareholders: from September 25, 2020 to October 15, 2020
    - For fractional shares and unsold shares: from October 23, 2020 to October 29, 2020.
  8. Payment date:
    - For existing shareholders: from September 25, 2020 to October 15, 2020
    - For fractional shares and unsold shares: from October 23, 2020 to October 29, 2020

9. Transfer date: expected in November 2020.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Existing shareholders	10,000	50,972,919	50,742,543	50,742,543	1,826	1,826	0	230,376	99.55
2. To handle undistributed shares	10,000	230,376	230,376	230,376	20	20	0	0	0.45
<b>Total</b>		<b>50,972,919</b>	<b>50,972,919</b>	<b>50,972,919</b>	<b>1,846</b>	<b>1,846</b>	-	-	<b>100%</b>

V. Summary result:

1. Total distributed shares: 50,972,919 shares, accounting for 100% total shares to be offered

2. Total proceeds from the offering: VND509,729,190,000
3. Total expenses: VND 466,600,000
4. Total net proceeds after the public offering: VND 509,262,590,000.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
<b>Total equity:</b>	2,711,751,880	2,916	100
- Domestic shareholders, in which:	1,732,482,530	2,866	63.89
+ State shareholders:	0	0	
+ Other shareholders:	1,732,482,530	2,866	63.89
- Foreign shareholders:	979,269,350	50	36.11
<b>Details:</b>			
- Founding shareholders (*)	0	0	0
- Major shareholders:	1,814,333,620	4	66.91
- Shareholders are holding less than 5% number of shares voting right	297,633,040	4	10.97
- Shareholders are holding less than 1% number of shares voting right	599,785,220	2,908	22.12

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Bentre Aquaproduct Import and Export Joint Stock Company	42,423,026	15.64
2	Thanh Thanh Joint Stock Company	49,139,903	18.12

3	AVH Pte. Ltd	51,946,040	19.16
4	International Finance Corporation	37,924,393	13.99
	<b>Total</b>	<b>181,433,362</b>	<b>66.91</b>