

Name of warrant: CPNJ02MBS20CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On October 29, 2020, the Hochiminh Stock Exchange issued Decision No.694/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CPNJ02MBS20CE
Warrant code:	CPNJ2007
Issuer of underlying security:	Phu Nhuan Jewelry Joint Stock Company
Underlying security:	PNJ
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	3.5 months
Expiration date:	November 20, 2020
Conversion ratio:	5 : 1
Exercise price (exercise index):	53,000. VND
Quantity of warrants registered for delisting	2,500,000
Effective date of delisting:	November 23, 2020
Reason of delisting:	Expiration
Last trading date on HOSE:	November 18, 2020