

Name of warrant	CPNJ03MBS20CE
Company name	MB Securities Joint Stock Company
Subject	Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows

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| 1. Issuer: | MB Securities Joint Stock Company |
| 2. Head office: | Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi |
| Short name: | MBS |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant CPNJ03MBS20CE |
| Name (code) of underlying security: | PNJ |
| Issuer of underlying security: | Phu Nhuan Jewelry Joint Stock Company |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | Oct 28, 2020 |
| Duration: | 3.5 months |
| Expiration date: | Feb 09, 2021 |
| Conversion ratio: | 5:1 |
| Exercise price (exercise index): | 66,000 VND |
| Value of collateral: | 2,500,000,000VND |
| 5. Quantity of warrants registered for offering: | 2,000,000 VND |
| 6. Issue price: | 2,200 VND |
| 7. Minimum subscription quantity: | 10 warrants |
| 8. Maximum subscription quantity: | 300,000 warrants |
| 9. Time of subscription: | From 09:00 to 13:00 Otc 28, 2020 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading offices and online channels of MBS |
| | Joint Stock Commercial Bank for Investment and Development of |
| 11. Escrow account at bank: | Vietnam (BIDV) - Ha Thanh Branch and Head quarter |