

Name of warrant VPB/VCSC/M/Au/T/A2
Company name Viet Capital Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On October 27, 2020, the Hochiminh Stock Exchange issued Decision No.680/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Viet Capital Securities Joint Stock Company
2. Short name: VCSC
3. Charter capital: 1,650,000,000,000 VND
4. Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VPB/VCSC/M/Au/T/A2
3. Warrant code: CVPB2013
4. ISIN code: VN0CVPB20131
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
6. Underlying security: VPB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: April 09, 2021
12. Conversion ratio: 1 : 1
13. Exercise price (exercise index): 27,000. VND
14. Quantity of the warrants registered for listing: 1,000,000 warrants
15. Official trading date: October 29, 2020