

**Code** VDS  
**Company name** Viet Dragon Securities Corporation (VDSC)  
**Date** 10/28/202  
**Subject** Result of bond private placement

**Content:**

Viet Dragon Securities Corporation (VDSC) announces the result of bond private placement as follows:

- Issuer: Viet Dragon Securities Corporation (VDSC)
  - Total issue value: VND1,000 billion
- Including 02 phases:

	Estimated issue time	Issue value
Phase 1	07/28/2020 to 10/23/2020	VND500 billion

*(The estimated issue time can be changed based on the capital needs.)*

- Bond term: 01 year from the issue date
- Par value: VND1,000,000/bond
- Bond type: non-convertible unsecured bond
- Bond form: book-entry
- Real issue interest rate: 8.5%/year and 9.5%/year
- Total real offering volume for the first phase (from 07/29/2020 to 10/24/2020): 476,015 bonds
- Offering time for the first phase: from 07/29/2020 to 10/24/2020
- List of bondholders:

No.	Bondholders	Owning value (VND million)	Proportion (%)
I	Local investor	476,015	100.00%
1	Institutional investor	234,500	49.26%
2	Individual investor	241,515	50.74%

II	Foreign investor	0	0
1	Institutional investor	0	0.00%
2	Individual investor	0	0.00%
	Total	476,015	100.00%

- The firms related to the bond issue: none.