

Code TCD
Company name Transport and Industry Development Investment Joint Stock Company
Date 10/23/2020
Subject Adjustment of convertible bond issuance plan

Content:

Transport and Industry Development Investment Joint Stock Company (stock code: TCD) announces the Board resolution dated October 23, 2020 as follows:

The Board of Directors approved to adjust the plan for using the proceeds from issuance as follows:

Before adjustment:

No.	Purpose	Amount (<i>million dongs</i>)	Time of disbursement
1	Real estate projects	100,000	
a	Van Dat Hotel and Villa Project	100,000	Quarter 4/2020 – Quarter 1,2/2021
2	To raise funds for construction projects	150,000	
a	Malibu Hoi An Project	50,000	Quarter 4/2020 – Quarter 1/2021
b	King Crown Thao Dien Project	22,000	Quarter 4/2020 – Quarter 1/2021

c	Solar Rooftop	78,000	Quarter 4/2020
Total		250,000	

After adjustment:

No.	Purpose	Amount (dongs)	Time of disbursement	Note
I	Real estate projects	100,000,000,000		
1	Van Dat Hotel and Villa Project (also called “Capri Phan Thiet Project”)	100,000,000,000	Quarter 4/2020 – Quarter 1,2/2021	The Company is selecting constructors/suppliers.
II	To raise funds for construction projects	150,000,000,000		
1	Malibu Hoi An Project	55,135,662,217	Quarter 4/2020 – Quarter 1/2021	Signed contracts with constructors/suppliers
2	Apartment, Trade Center, Office and Hotel Complex Project	23,580,758,026	Quarter 4/2020 – Quarter 1/2021	Signed contracts with constructors/suppliers
3	Viet Vuong Rooftop Solar Project	8,529,221,665	Quarter 4/2020	Signed contracts with constructors/suppliers
4	Nguyen Hoang Rooftop Solar Project	8,744,696,917	Quarter 4/2020	Signed contracts with constructors/suppliers

5	TAPIOTEK Rooftop Solar Project	7,082,946,913	Quarter 4/2020	Signed contracts with constructors/suppliers
6	ECOPLASTIC Rooftop Solar Project	5,784,139,262	Quarter 4/2020	Signed contracts with constructors/suppliers
7	ACE Qui Nhon Rooftop Solar Project (investor: Evergreen)	8,115,281,249	Quarter 4/2020	Signed contracts with constructors/suppliers
8	ACE Qui Nhon Rooftop Solar Project (investor: Evergreen 1)	8,315,531,250	Quarter 4/2020	Signed contracts with constructors/suppliers
9	ACE Qui Nhon Rooftop Solar Project (investor: Evergreen 3)	7,314,281,250	Quarter 4/2020	Signed contracts with constructors/suppliers
10	ACE Qui Nhon Rooftop Solar Project (investor: Evergreen 4)	7,207,481,250	Quarter 4/2020	Signed contracts with constructors/suppliers
11	Saigon Garment Rooftop Solar Project	10,190,000,000	Quarter 4/2020	Signed contracts with constructors/suppliers
Total		250,000,000,000		