

**Name of warrant** HPG/BSC/C/6M/EU/Cash/2020-01  
**Company name** BIDV Securities Joint StoChứng khoán Company  
**Subject** Decision on the listing of covered warrant

Content:

On October 26, 2020, the Hochiminh Stock Exchange issued Decision No.667/QD-SGDHCM to allow BIDV Securities Joint StoChứng khoán Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: BIDV Securities Joint StoChứng khoán Company  
2. Short name: BSC  
3. Charter capital: 1,220,700,780,000 VND  
4. Head office: Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant HPG/BSC/C/6M/EU/Cash/2020-01  
3. Warrant code: CHPG2024  
4. ISIN code: VN0CHPG20246  
5. Issuer of underlying security: Hoa Phat Group Joint Stock Company  
6. Underlying security: HPG  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: April 08, 2021  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 27,500. VND  
14. Quantity of the warrants registered for listing: 2,000,000 warrants  
15. Official trading date: October 28, 2020