

**Name of warrant** VPB-HSC-MET05  
**Company name** Ho Chi Minh City Securities Corporation  
**Subject** Decision on the listing of covered warrant

Content:

On October 23, 2020, the Hochiminh Stock Exchange issued Decision No.659/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Ho Chi Minh City Securities Corporation  
2. Short name: HSC  
3. Charter capital: 3,058,822,630,000 VND  
4. Head office: Floor 1, 2, 3, 6 Thai Van Lung street, District 1, HCM City.

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VPB-HSC-MET05  
3. Warrant code: CVPB2011  
4. ISIN code: VN0CVPB20115  
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK  
6. Underlying security: VPB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 7 months  
11. Expiration date: May 04, 2021  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 24,000. VND  
14. Quantity of the warrants registered for listing: 5,000,000 warrants  
15. Official trading date: October 27, 2020