

Code TCBS
Company name Techcom Securities Joint Stock Company
Date 10/26/2020
Subject Result of private placement

Content:

Techcom Securities Joint Stock Company announced the result of private placement as follows:

1. Information on stock:

- Stock name: Techcom Securities Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 65,129 shares.
- Estimated mobilized capital: 651,290,000 VND
- Beginning date: October 06, 2020
- Ending date: October 06, 2020

2. Result of private placement:

- Total distributed shares: 65,129 shares, accounting for 100% total shares to be offered
- Selling price: 10,000 dong/share
- Total proceeds: 651,290,000 VND
- Total expenses: 0 VND
- Total net revenue: 651,290,000 VND.

3. The list & owning ratio of investors:

| No | Name of investors | Number of shares previously owned (share) | Number of shares distributed (share) | Number of shares owned after offering (share) | Owning ratio after offering |
|----|-------------------|---|--------------------------------------|---|-----------------------------|
| 1 | Bui Thi Thu Ha | 5 | 7,903 | 7,908 | 0.007034 |
| 2 | Bui Thi Thu Hang | 0 | 4,543 | 4,543 | 0.004041 |
| 3 | Nguyen Thi Hoat | 5 | 12,025 | 12,030 | 0.0170700 |

| | | | | | |
|---|--------------------|---|--------|--------|----------|
| 4 | Nham Ha Hai | 0 | 16,348 | 16,348 | 0.014541 |
| 5 | Pham Dieu Linh | 0 | 13,585 | 13,585 | 0.012084 |
| 6 | Tran Thi Thu Trang | 0 | 10,725 | 10,725 | 0.009540 |