

**Name of warrant:** MBB/VCSC/M/Au/T/A1  
**Company name:** Viet Capital Securities Joint Stock Company  
**Subject:** Decision on the delisting of covered warrant

**Content:**

On October 21, 2020, the Hochiminh Stock Exchange issued Decision No.641/QD-SGDHCM regarding the delisting of covered warrant of Viet Capital Securities Joint Stock Company (VCSC):

Issuer:	Viet Capital Securities Joint Stock Company
Trade name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant MBB/VCSC/M/Au/T/A1
Warrant code:	CMBB2005
Issuer of underlying security:	Military Commercial Joint Stock Bank
Underlying security:	MBB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	October 26, 2020
Conversion ratio:	0.8696 : 1
Exercise price (exercise index):	17,391. VND
Quantity of warrants registered for delisting	1,500,000
Effective date of delisting:	October 27, 2020
Reason of delisting:	Expiration
Last trading date on HOSE:	October 22, 2020