

Code MSN
Company name MaSan Group Corporation
Date 10/15/2020
Subject Notice of the first public offering of bonds

Content:

MaSan Group Corporation announces the first public offering of bonds as follows:

1. Information on bond offerings:

- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Total issue volume: 40,000,000 bonds

Of which:

Bond name	Estimated offering volume (bonds)	Issue value at par value (VND)	Total issue value at par value of each public offering (VND)
The first public offering			
MSNH2023048	1,000,000	100,000,000,000	1,600,000,000,000
MSNH2023049	5,000,000	500,000,000,000	
MSNH2023050	5,000,000	500,000,000,000	
MSNH2023051	5,000,000	500,000,000,000	
The second public offering			
MSNH2023052	5,000,000	500,000,000,000	1,000,000,000,000
MSNH2023053	5,000,000	500,000,000,000	
The third public offering			
MSNH2023054	5,000,000	500,000,000,000	

MSNH2023055	5,000,000	500,000,000,000	1,400,000,000,000
MSNH2023056	4,000,000	400,000,000,000	

2. Information on the first public offering:

- Issuer: MaSan Group Corporation
- Bond name:
 - ✓ MSNH2023048
 - ✓ MSNH2023049
 - ✓ MSNH2023050
 - ✓ MSNH2023051
- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Issue volume: 16,000,000 bonds
- Bond term: 36 months from the issuer date
- Interest payment period: once every 06 months.
- Interest rate: combined by floating rates and fixed rates.
- Total capital need to be mobilized: VND1,600,000,000,000.
- Purpose of offering: to pay debts of subsidiaries of the issuer
- Offering price: VND100,000/bond
- Subscription time: from October 15, 2020 to November 04, 2020
- Places for subscription and prospectus disclosure:
 - Issue agent: Techcom Securities Joint Stock Company (TCBS)
Address: 2nd Floor, Techcombank Tower, 191 Ba Trieu, Le Dai Hanh, Hai Ba Trung, Ha Noi
 - Place for prospectus announcement: the prospectus and relevant documents are posted on <https://www.tcbs.com.vn/> and <https://masangroup.com/>
- Estimated issue date: November 04, 2020
- Bank for blocking depository money:
 - Account holder: MaSan Group Corporation

- Account number: 188051588
- Bank: VietNam Prosperity Joint Stock Commercial Bank.