

Name of warrant TCH.KIS.M.CA.T.02
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant TCH.KIS.M.CA.T.02
Name (code) of underlying security: TCH
Issuer of underlying security: Hoang Huy Investment Financial Services Joint StockCompany
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 7 months
Expiration date: May 14, 2021
Conversion ratio: 4:1
Exercise price (exercise index): 22,888 VND
Value of collateral: 3,200,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: October 14, 2020
End date of distribution: October 14, 2020
Time of subscription: From 14:00 to 17:00 Otc 14, 2020
Payment date for warrant purchase: October 14, 2020
End date of warrant transfer: October 14, 2020

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------------|------------------------------------|------------------------------------|----------------------------------------|----------------------------|---------------------------------------|------------------------------------------|-----------------------|
| 1. Individual investors, of which: | 1,400 | 4,000,000 | 0 | 0 | 0 | 0 | 4,000,000 | 0.00% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | | 4,000,000 | 0 | 0 | 0 | 0 | 4,000,000 | 0.00% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0