

**Name of warrant** VPB/VCSC/M/Au/T/A2  
Company name Viet Capital Securities Joint Stock Company  
Subject Report on the result of covered warrant distribution

Content:  
Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company  
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Result of warrant distribution

Name of warrant: Warrant VPB/VCSC/M/Au/T/A2  
Name (code) of underlying security: VPB  
Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise (cash/ transfer of underlying security): Cash  
Duration: 6 months  
Expiration date: April 09, 2021  
Conversion ratio: 1:1  
Exercise price (exercise index): 27,000 VND  
Value of collateral: 1,000,000,000 VND  
Quantity of warrants registered for offering: 1,000,000 warrants

2. Information on the offering:

Start date of offering: October 09, 2020  
End date of distribution: October 09, 2020  
Time of subscription: October 09, 2020  
Payment date for warrant purchase: October 09, 2020  
End date of warrant transfer: October 09, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	1,000,000	0	0	0	0	1,000,000	0.00%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		1,000,000	0	0	0	0	1,000,000	0.00%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0