

Code	MSN
Company name	MsnMasan Group Corporation
Date	10/15/2020
Subject	Certificate for a public offering of bonds

Content:

MsnMasan Group Corporation (MSN) received Certificate No.234/GCN-UBCK dated October 14, 2020 by the State Securities Commission of Vietnam regarding the bond public offering of MSN as follows:

1. Issuer: MsnMasan Group Corporation

- Short name: MSN
- Address: Room 802, Floor 8, Central Plaza, 17 Le Duan, Ben Nghe Ward, District 1, HCMC
- Charter capital: VND11,746,832,460,000

2. Securities:

- Securities type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Total offering volume: 40,000,000 bonds

Of which:

- ✓ Phase 1: 1,000,000 MSNH2023048 bonds; 5,000,000 MSNH2023049 bonds; 5,000,000 MSNH2023050 bonds; 5,000,000 MSNH2023051 bonds;
- ✓ Phase 2: 5,000,000 MSNH2023052 bonds; 5,000,000 MSNH2023053 bonds;
- ✓ Phase 3: 5,000,000 MSNH2023054 bonds; 5,000,000 MSNH2023055 bonds; 4,000,000 MSNH2023056 bonds.
- Total offering value at par value: VND4,000,000,000,000.
- Distribution time:
 - ✓ Phase 1: within 90 days from the effective date of the certificate;
 - ✓ Phase 2, Phase 3: estimated in Quarter IV of 2020 and 2021. The estimated offering time of each phase will not be more than 90 days.
- Offering method: according to the Company's prospectus.
- Advisory company: Techcom Securities Joint Stock Company.

