

Name of warrant: STB.KIS.M.CA.T.05
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On October 14, 2020, the Hochiminh Stock Exchange issued Decision No.620/QD-SGDHCM regarding the delisting of covered warrant of KIS Viet Nam Securities Corporation (KIS):

Issuer:	KIS Viet Nam Securities Corporation
Trade name:	KIS
Security type:	covered warrant
Warrant name:	Warrant STB.KIS.M.CA.T.05
Warrant code:	CSTB2005
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Underlying security:	STB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	5 months
Expiration date:	November 03, 2020
Conversion ratio:	2 : 1
Exercise price (exercise index):	11,811. VND
Quantity of warrants registered for delisting	1,200,000
Effective date of delisting:	November 04, 2020
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	October 30, 2020