

Name of warrant HPG/ACBS/Call/EU/Cash/3M/01
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: 41 Mac Dinh Chi street, District 1, HCM City.

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant HPG/ACBS/Call/EU/Cash/3M/01
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 3 months
Expiration date: January 12, 2021
Conversion ratio: 1:1
Exercise price (exercise index): 28,500 VND
Value of collateral: 2,100,000,000 VND
Quantity of warrants registered for offering: 2,000,000

2. Information on the offering:

Start date of offering: October 12, 2020
End date of distribution: October 12, 2020
Time of subscription: From 08:00 to 16:00 Otc 12, 2020
Payment date for warrant purchase: October 12, 2020
End date of warrant transfer: October 12, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,100	2,000,000	1,017,000	1,017,000	73	73	983,000	50.85%
- Local investors			1,017,000	1,017,000	73	73		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		2,000,000	1,017,000	1,017,000	73	73	983,000	50.85%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 1,017,000 warrants, accounting for 50.85% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 2,135,700,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 2,135,700,000