

Warrant name: MBB/VCSC/M/Au/T/A1
 Company name Viet Capital Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrants

Content:

Viet Capital Securities Joint Stock Company announces the adjustment of covered warrants as follows:

Issuer:	Viet Capital Securities Joint Stock Company
Warrant code:	CMBB2005
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	October 26, 2020
Adjustment date:	October 05, 2020
Reason:	Military Commercial Joint Stock Bank makes 15% stock dividend payment

Old exercise price	(1)	20,000 VND
Old conversion ratio	(2)	1 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	19,850 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	17,261 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	17,391 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	0.8696 : 1