

**Name of warrant** HPG/BSC/C/6M/EU/Cash/2020-01  
**Company name** BIDV Securities Joint StoChứng khoán Company  
**Subject** Notice of issue of covered warrant

**Content:**

BIDV Securities Joint StoChứng khoán Company announces the issue of covered warrant as follows

1. Issuer:	BIDV Securities Joint StoChứng khoán Company
2. Head office:	Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.
Short name:	BSC
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant HPG/BSC/C/6M/EU/Cash/2020-01
Name (code) of underlying security:	HPG
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Oct 07, 2020
Duration:	6 months
Expiration date:	Apr 07, 2021
Conversion ratio:	2:1
Exercise price (exercise index):	27,500 VND
Value of collateral:	2,200,000,000 VND
5. Quantity of warrants registered for offering:	2,000,000
6. Issue price:	2,200 VND
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 8:30 to 15:00 Otc 07, 2020
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of BSC and via BSC's website
11. Bank for blocking depository money:	TPBank