

Warrant name: HDB.KIS.M.CA.T.03
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CHDB2005
Name (code) of underlying security:	HDB Ho Chi Minh City Development Joint Stock Commercial
Issuer of underlying security:	Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	October 05, 2020
Adjustment date:	October 01, 2020
Reason:	Ho Chi Minh City Development Joint Stock Commercial Bank makes the cash dividend payment

Old exercise price (VND)	(1)	27,327
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date (VND)	(3)	31,300
The adjusted reference price of the underlying asset on the ex-dividend date (VND)	(4)	24,077
New exercise price (VND)	$(5) = (1) \times [(4)/(3)]$	21,020
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.0769 : 1