

Name of warrant: CHPG01MBS20CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On October 01, 2020, the Hochiminh Stock Exchange issued Decision No.588/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CHPG01MBS20CE
Warrant code:	CHPG2011
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Underlying security:	HPG
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	3.5 months
Expiration date:	October 20, 2020
Conversion ratio:	1.6362 : 1
Exercise price (exercise index):	20,620. VND
Quantity of warrants registered for delisting	4,000,000 warrants
Effective date of delisting:	October 21, 2020
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	October 16, 2020