

Code	VCI
Company name	Viet Capital Securities Joint Stock Company
Date	09/30/2020
Subject	Result of private offering of bonds

Content:

Viet Capital Securities Joint Stock Company announces the result of private offering of bonds as follows:

1. Information on private offering:
 - Total offering value: VND250,000,000,000.
 - Bond term: 02 years (01 year = 365 days)
 - Face value: VND10,000,000/bond
 - Bond type: non-convertible bond
 - Bond form: book-entry
 - Nominal interest rate: 7 – 9%/year
 - Real interest rate: 7 – 8%/year
 - Real issue volume: 25,000 bonds
 - Issue time: from August 18, 2020 to September 22, 2020
2. List of bondholders:

No.	Bondholders	Owning value (VND)	Proportion (%)
I	Local investor	195,000,000,000	78%
1	Institutional investor	0	0%
2	Individual investor	195,000,000,000	78%
II	Foreign investor	55,000,000,000	22%
1	Institutional investor	55,000,000,000	22%
2	Individual investor	0	0%
	Total	250,000,000,000	100%