

Name of warrant VNM.KIS.M.CA.T.06
Company name KIS Viet Nam Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On September 29, 2020, the Hochiminh Stock Exchange issued Decision No.580/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: KIS Viet Nam Securities Corporation
2. Short name: KIS
3. Charter capital: 2,596,316,050,000 VND
4. Head office: Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VNM.KIS.M.CA.T.06
3. Warrant code: CVNM2011
4. ISIN code: VN0CVNM20117
5. Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
6. Underlying security: VNM
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 9 months
11. Expiration date: June 11, 2021
12. Conversion ratio: 16.4069:1
13. Exercise price (exercise index): 109,378
14. Quantity of the warrants registered for listing: 5,000,000
15. Official trading date: October 01, 2020