

Code **HDBS**
Company name HDB Securities Corporation
Date 09/23/2020
Subject Result of private placement

Content:

HDB Securities Corporation announced the result of private placement as follows:

1. Information on stock:

- Stock name: HDB Securities Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 15,500,000 shares, accounting for 100% of total shares expected to be offered
- Estimated mobilized capital: VND 155,000,000,000
- Beginning date: September 04, 2020
- Ending date: September 22, 2020.

2. Result of private placement:

- Total distributed shares: 15,500,000 shares (100% of total shares expected to be offered)
- Selling price: 10,000 dongs/share
- Total proceeds: 155,000,000,000 VND
- Total expenses: 0 VND
- Total net revenue: 155,000,000,000 VND.

3. The list & owning ratio of investors:

No	Name of investors	Number of shares previously owned (share)	Number of shares distributed (share)	Number of shares owned after offering (share)	Owning ratio after offering
1	Nguyen Van Sang	0	2,790,000	2,790,000	9.00%
2	Le Thi Ngoc Thuy	0	2,790,000	2,790,000	9.00%
3	Nguyen Thi	0	2,790,000	2,790,000	9.00%

4	Vo Minh Thanh	0	2,480,000	2,480,000	8%
5	Ngo To Linh	0	2,325,000	2,325,000	7.50%
6	Tran Thi Thanh Tra	0	2,325,000	2,325,000	7.50%