

Name of warrant VNM/5M/SSI/C/EU/Cash-07
Company name Sai Gon Securities Incorporation
Subject Decision on the listing of covered warrant

Content:

On September 22, 2020, the Hochiminh Stock Exchange issued Decision No.559/QD-SGDHCM to allow Sai Gon Securities Incorporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Sai Gon Securities Incorporation
2. Short name: SSI
3. Charter capital: 1,643,310,840,000 VND
4. Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VNM/5M/SSI/C/EU/Cash-07
3. Warrant code: CVNM2010
4. ISIN code: VN0CVNM20109
5. Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
6. Underlying security: VNM
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 5 months
11. Expiration date: February 08, 2021
12. Conversion ratio: 10 : 1
13. Exercise price (exercise index): 110,000 VND
14. Quantity of the warrants registered for listing: 13,000,000
15. Official trading date: September 24, 2020