

**Name of warrant** CSTB02MBS20CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

Content:

On September 21, 2020, the Hochiminh Stock Exchange issued Decision No.549/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer:	MB Securities Joint Stock Company
2. Short name:	MBS
3. Charter capital:	1,643,310,840,000 VND
4. Head office:	Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**II. Security:**

1. Security type:	covered warrant
2. Warrant name:	Warrant CSTB02MBS20CE
3. Warrant code:	CSTB2009
4. ISIN code:	VN0CSTB20097
5. Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
6. Underlying security:	STB
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	3.5 months
11. Expiration date:	December 18, 2020
12. Conversion ratio:	1 : 1
13. Exercise price (exercise index):	10,900 VND
14. Quantity of the warrants registered for listing:	3,000,000
15. Official trading date:	September 23, 2020