

Name of warrant VNM/5M/SSI/C/EU/Cash-07
Company name Sai Gon Securities Incorporation
Subject Report on the result of covered warrant distribution

Content:

Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer: Sai Gon Securities Incorporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: VNM/5M/SSI/C/EU/Cash-07
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: February 08, 2021
Conversion ratio: 10:1
Exercise price (exercise index): 110,000 VND
Value of collateral: 17,420,000,000 VND
Quantity of warrants registered for offering: 13,000,000

2. Information on the offering:

Start date of offering: September 07, 2020
End date of distribution: September 07, 2020
Time of subscription: September 07, 2020
Payment date for warrant purchase: September 07, 2020
End date of warrant transfer: September 07, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,680	13,000,000	0	0	0	0	13,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		13,000,000	0	0	0	0	13,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0