

Name of warrant VRE.KIS.M.CA.T.08
Company name KIS Viet Nam Securities Corporation
Date August 28, 2020
Subject Decision on the listing of covered warrant

Content:

On September 04, 2020, the Hochiminh Stock Exchange issued Decision No.508/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: KIS Viet Nam Securities Corporation
2. Short name: KIS
3. Charter capital: 2,596,316,050,000 VND
4. Head office: Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VRE.KIS.M.CA.T.08
3. Warrant code: CVRE2010
4. ISIN code: VN0CVRE20107
5. Issuer of underlying security: VINCOM RETAIL JOINT STOCK COMPANY
6. Underlying security: VRE
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: February 18, 2021
12. Conversion ratio: 4 : 1
13. Exercise price (exercise index): 29,999 VND
14. Quantity of the warrants registered for listing: 2,000,000
15. Official trading date: September 08, 2020