

**Name of warrant** CVNM02MBS20CE  
Company name MB Securities Joint Stock Company  
Date August 28, 2020  
Subject Decision on the listing of covered warrant

Content:

On August 28, 2020, the Hochiminh Stock Exchange issued Decision No.494/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: MB Securities Joint Stock Company  
2. Short name: MBS  
3. Charter capital: 1,643,310,840,000 VND  
4. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant CVNM02MBS20CE  
3. Warrant code: CVNM2009  
4. ISIN code: VN0CVNM20091  
5. Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company  
6. Underlying security: VNM  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 4 months  
11. Expiration date: December 07, 2020  
12. Conversion ratio: 10 : 1  
13. Exercise price (exercise index): 107,000 VND  
14. Quantity of the warrants registered for listing: 3,000,000  
15. Official trading date: September 01, 2020